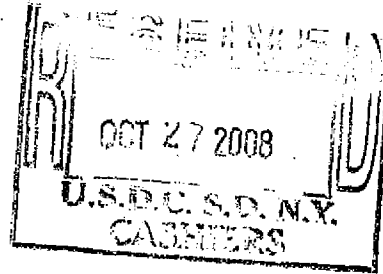
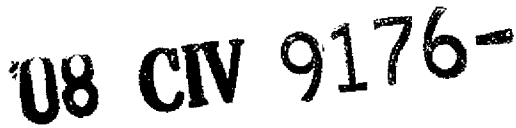


**Judge McMahon**

Howard H. Weller (HW-2745)  
Jeffrey M. Movit (JM-6725)  
MITCHELL SILBERBERG & KNUPP LLP  
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Attorneys for Plaintiffs

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK



UNIVERSAL-POLYGRAM INTERNATIONAL  
PUBLISHING, INC., DUBOSE & DOROTHY  
HEYWARD MEMORIAL FUND PUBLISHING,  
GEORGE GERSHWIN MUSIC, IRA GERSHWIN  
MUSIC AND KAY DUKE INGALLS D/B/A KAY  
DUKE MUSIC,

Plaintiffs,

-against-

EAST 26TH STREET AND PARK AVENUE  
REALTY, LLC, IBRAHIM MERCHANT AND  
JAN KALANDRA.

Defendants.

## DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges to evaluate possible disqualifications or recusal, the undersigned counsel for Plaintiffs UNIVERSAL-POLYGRAM INTERNATIONAL PUBLISHING, INC., et al. in the above captioned action, certifies that:

UNIVERSAL-POLYGRAM INTERNATIONAL PUBLISHING, INC. is wholly owned by Universal Music Group, which in turn is wholly owned by Vivendi S.A., a publicly held foreign corporation

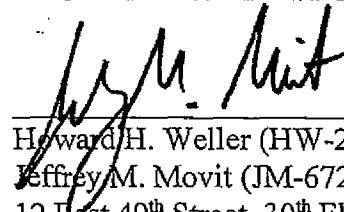
And

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges to evaluate possible disqualifications or recusal, the undersigned counsel for Plaintiffs DUBOSE & DOROTHY HEYWARD MEMORIAL FUND PUBLISHING, GEORGE GERSHWIN MUSIC, IRA GERSHWIN MUSIC and KAY DUKE INGALLS D/B/A KAY DUKE MUSIC, in the above captioned action, certifies that there are no parents, trusts, subsidiaries and/or affiliates of said party that have issued shares or debt securities to the public.

Dated: New York, New York  
October 27, 2008

MITCHELL SILBERBERG & KNUPP LLP

By:



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Attorneys for Plaintiffs

Universal-Polygram International Publishing, Inc., et al. v. East 26th Street and Park Avenue Realty, LLC, et al.

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Plaintiff

Address

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